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Statement of Work Contract Number: EP-W-11-009/EP-W-11-010/EP-W-11-011 RFO number: [to be inserted]

I. TITLE: Creating a Sustainable Communities Hot Report: a Web based Planning Tool for Sustainable Community Planning

II. PERIOD OF PERFORMANCE:

Phase I from Issuance to January 26, 2012 Phase II from January 27, 2012 to February 20, 2012

III. BACKGROUND:

On June 16, 2009, the U.S. Department of Housing and Urban Development (HUD), U.S. Department of Transportation (DOT), and the U.S. Environmental Protection Agency (EPA) joined together to create the Partnership for Sustainable Communities to help communities nationwide improve access to affordable housing, increase transportation options, and lower transportation costs while protecting the environment. In order to help communities assess current conditions and measure progress towards these goals, the Partnership for Sustainable Communities (PSC) has proposed a set of performance measures that are tied to six livability principles. Furthermore, EPA is working to evaluate, test, and refine these measures based on data availability as well as relevance to decisions facing local community leaders. However, due to both resource constraints and a lack of technical capacity, many cities, towns, and regions across the U.S. remain challenged in their ability to utilize data to assess current conditions or measure progress towards sustainable community goals.

IV. PURPOSE AND OBJECTIVE:

This task order shall build off of EPA's continued work to make performance measurement, data, and software tools for sustainable community planning more attainable and effective in communities across the U.S. While an array of extremely sophisticated software tools for regional and community planning currently exists, reflecting years of development and practice experience, the PSC has made it a priority to expand the functionality and range of societal issues addressed through types of data available and the tools themselves. By making critical socioeconomic data and new applications more readily available, policy makers will have access to information critical to making informed decisions related to issues such as jobs-housing balance, household transportation burden, and fiscal health.

Virtually every effort to expand the use of performance measures and/or deploy software tools in regional and local planning faces the challenge of resources, technical capacity and data limitations, especially in regard to socioeconomic data. In many cases, the relevant federal and local data are:

- Extremely expensive and difficult to access;
- Not available in a format recognizable to software tools and web-based applications;
- Static, outdated, lacking the proper cataloging or descriptive metadata;
- Prone to inconsistent application and misalignment with other datasets;
- In need of data processing that is beyond the capacity of most local governments.

A vicious cycle results when only the wealthier jurisdictions can afford to adequately plan for their long range economic futures. When the less prosperous and/or rural areas don't have the resources or capacity to acquire the data or purchase and deploy the necessary planning tools to plan for the future, the national, regional, and local equity, income, and fiscal gap becomes even wider for many years to come. Realizing that many of these challenges are complex and will require a great deal of time and resources to solve, the HUD-DOT-EPA Partnership for Sustainable Communities is seeking contractor support as a first step in catalyzing and coordinating efforts toward development of low cost and easy-to-use planning software tools and more coherent data and accessible national data infrastructure.

The primary product of this task order shall be a simple, easy to use, dynamic, and interactive website that presents a series of sustainable community measures and indicators for a selected geographic community of interest. The most obvious purpose of the website shall be to support individual, community, and regional -based efforts to promote development that is consistent with the Partnership livability principles. In addition, the Partnership for Sustainable Communities highly anticipates that the technical analysis, data needs assessment, and testing required to develop the website will also serve as a blueprint for addressing the broader challenges previously described.

The website shall focus on a select group of 6-8 measures that can be calculated at the community scale using only national data (Socioeconomic, geospatial and transportation related,) resources such as the U.S. Census Bureau's American Community Survey (ACS) (primarily the 5-year ACS for block level data as well as the 1-year ACS), The Decennial Census, and Longitudinal Employer-Household Dynamics (LEHD). EPA has already identified a series of potential measures that could be implemented through this website (see Appendix A).

The Partnership has identified an existing software platform upon which to develop such a web-based planning tool for sustainable community planning capable of acquiring, compiling and visualizing rich socioeconomic and geospatial information in a variety of graphic and reporting formats. The U.S. Census Bureau's Data Web is a network of online data libraries functioning as a seamless unified virtual data warehouse that provides an infrastructure for intelligent browsing. The software and customizable website template are available for download from the census website at no charge and they include step-by-step instructions and tutorials for installation.

The DataWeb Framework includes:

- Web services to provide easy access to the most current, publically available data from disparate locations across the internet using DataFerrett¹ as its interface.
- HotReports, a website builder for presenting DataWeb collections.
- The ability to manipulate and visualize datasets in multiple websites at once, yet still maintained and dynamically updated as a single instance of the dataset.

The main advantages of using the DataWeb are: (1) it is the most up-to-date data available, (2) it is dynamically updated via webservices, and (3) it is fed directly from the government agency where it is created and/or stored. For these and many other reasons, the HUD-DOT-EPA Partnership for Sustainable Communities requests that the contractor utilize the DataWeb, HotReports, Data FERRETT, and related elements as the primary infrastructure and technical approach for developing and deploying a *Sustainable Communities Hot Report*. An example Hot Report that provides a reasonable approximate of the end product we seek can be found at http://lehd.did.census.gov/led/datatools/hotreport.html.

V. QUALITY ASSURANCE (QA) REQUIREMENTS

The Contractor shall submit with their technical proposal a short written Quality Assurance Project Plan since this project generates environmental data.

VI. TASKS AND DELIVERABLES

The Task Order Contracting Officer Representative (TO COR) shall review all deliverables in draft form and provide revisions and/or comments to the contractor. The Contractor shall prepare the final deliverables incorporating the TO COR's comments. The Contractor shall provide the TO COR with both electronic and hard copy versions of all deliverables. Deliverables shall be submitted as Microsoft Word documents or in another format that can be easily edited by EPA.

Contractor personnel shall at all times identify themselves as Contractor employees and shall not present themselves as EPA employees. Furthermore, they shall not represent the views of the U.S. Government, EPA, or its employees. In addition, the Contractor shall not engage in inherently governmental activities, including the actual determination of EPA policy and preparation of documents on EPA letterhead.

Utilizing knowledge and experience in developing web-based databases and mapping applications, the Contractor shall be responsible for developing and deploying a *Sustainable Communities Hot Report*. This Hot Report shall be a web-based planning tool for sustainable community planning capable of acquiring, compiling and visualizing rich socioeconomic and geospatial information in a variety of graphic and reporting formats. The Sustainable Communities Hot Report shall present data, visualizations, and interpretive

¹ FERRETT is an acronym for "Federal Electronic Research, Review, and Extraction & Tabulation Tool" and it enables users to locate, extract, download and/or perform limited on-line manipulations of statistical information drawn from a wide array of Federal data collections.

material to support communities in assessing baseline conditions as well as progress towards sustainable community goals. In addition, it shall emphasize multi-faceted views of conditions and trends using charts, interactive maps, tables and dynamic text. Topics shall include the economy, transportation, housing, and the environment.

The Hot Report should be designed to be easily used by a broad audience while also addressing the information needs of local decision makers. For instance, some measures should emphasize issues and trends over which local and regional decision makers have at least some direct control (e.g., percent of new housing development near employment centers), while others emphasize broader outcomes that impact community livability (e.g., vehicle miles traveled (VMT) per capita or median household transportation costs). To the greatest extent possible, the Sustainable Communities Hot Report shall focus on measures that can be calculated at the sub-regional and community scale using only national data resources such as the U.S. Census Bureau's Five Year (as well as One Year) American Community Survey (ACS) for block level data, the Decennial Census, and where feasible, the Longitudinal Employer-Household Dynamics. The Census Bureau will provide guidance and assistance on which datasets are available at the appropriate geographic scale and on how to perform conversions between different geographies, Transit Analysis Zones (TAZ), Census Block and Census Tract, Zip Code and other geographic boundaries and scales.

The contractor shall evaluate how the DataWeb can be most productively utilized to support the development of the Sustainable Communities Hot Report. As an initial requirement of this work, the contractor shall become familiar with steps necessary to perform the following basic tasks:

- Developing a highly modular and interoperable web-based application utilizing the DataWeb, DataFerrett, and other applications and protocols to be provided by the U.S. Census;
- Creating custom visualizations that use the web services query and extraction functionality of the DataWeb to call, retrieve, and manipulate data from DataWeb resources;
- Integrating socio-economic, tabulations, maps, and line graphs utilizing various database manipulations, geocoding, and mapping operations of the DataFerrett; and
- Accessing and extracting data from different data base structures and normalizing it into a standard stream of data (this shall require installation of the DataWeb software).

Phase I

Task 1: Develop a proposed structure and content for a Sustainable Communities Hot Report (II.A.1, Qualitative Research, Quantitative Analysis, Modeling, and Database Management, Pages 9-12)

The contractor shall be familiar with the draft Partnership for Sustainable Communities Performance Measures and similar metrics and indicators used in sustainability-focused planning efforts. The draft Partnership measures and other common sustainable community indicators used across the country (particularly those that can be derived from national datasets) shall be the focus of what is proposed under this task. This analysis shall examine the most appropriate readily available datasets that correspond with the performance measures identified by the PSC Sustainable Communities Performance Measures working group (see Appendix A).

The contractor shall provide expert advice and guidance related to performance measures and indicators used for sustainability planning at a community and regional scale, including measures, metrics, and indicators associated with regional/community vision plans, integrated plans, sustainable community strategies, or other scenario-based planning efforts. The contractor shall consult with the TO COR to prioritize a select number of between 6-8 measures for inclusion, to evaluate user needs, and determine how the Sustainable Communities Hot Report could be structured to most effectively support community-based efforts to promote development that is consistent with the Partnership livability principles.

As part of this task, the Contractor shall gather information, and gain an in-depth understanding of the structure, design, functions and capabilities of the DataWeb and DataFerrett. It is expected that the contractor shall gain the necessary knowledge and skills to perform the following:

- Publishing metadata to the DataWeb network;
- Utilizing the DataFerrett to create data integrations, tabulations, maps, and line graphs;
- Installing DataWeb software on a test site so that it can access statistical databases;
- Authoring HotReports to create dashboards for Sustainable Community Development;
- Understanding the unique DataWeb metadata and data formatting requirements;

Much of this shall be accomplished using the online DataFerrett Tutorials available at: http://dataferrett.census.gov/support/DataFerrettTutorial/index.html

Once the contractor has acquired the necessary knowledge and skills they shall meet onsite at the U.S. Census Bureau with the Census Team. While on-site, the Contractor shall further evaluate the capabilities and available data collections within the Census DataWeb framework that could support the Sustainable Communities Hot Report. In particular, the contractor shall review technical documentation and meet with Census Bureau staff members to better understand how the existing DataWeb framework and data collections can be used to fulfill the general website functionality and design criteria identified through contractor discussions with

the TO COR. Drawing on previous experience in designing modular web based database applications the contractor shall gain a thorough understanding of the unique data format and metadata requirements necessary for data to be dynamically fed into the DataWeb and to perform web services queries. The contractor shall also gain an in-depth understanding of the database structure and various front end and back end elements of the Community Economic Development Hot Report (http://lehd.did.census.gov/led/datatools/hotreport.html), including the existing capabilities to create custom charts, measures, maps, images and narrative descriptions. The contractor shall then incorporate these elements and attributes into the initial design of the user interface for a Sustainable Communities Hot Report with content, database structure, and underlying web architecture that is more specifically aimed at addressing sustainable community indicators, principles and strategies. Portions of the site visit shall include working sessions between the Contractor, Census, and others. The Census site visit shall likely be one to two days in length. Dates for the site visit shall be identified in consultation with EPA, the Contractor and the Census Bureau.

The results of the site visit and related analysis shall be delivered in the form of a 6-10 page draft memo describing the proposed variables and overall structure of the Sustainable Communities Hot Report-based tool to include the following:

- Website design, structure, and underlying web architecture;
- Capabilities and available data collections within the Census DataWeb framework;
- Proposed datasets, their source, and how they will be fed into the HotReport;

The initial design schematic shall include all the necessary design elements, including a basic set of indicators, visualizations and illustrations, database structure and data sources that shall be the primary content of the Hot Report tool. As part of the memo, the Contractor shall also:

- Create a table summarizing each of the performance measures/indicators that are proposed for inclusion and a data visualization approach for each;
- Research previous efforts aimed at enhancing the usability of the Hot Report and DataFerrett interfaces such as this: http://www.bls.gov/osmr/pdf/st000200.pdf; and
- Include a detailed project schedule, including milestones, deliverables, roles and responsibilities.

The Contractor shall participate in no fewer than 3 conference calls (each approximately two hours in length) with the TO COR and, when appropriate, the Census Team prior to the visit to the U.S. Census. The purpose of the first call shall be to kick-off the project and discuss a basic process for prioritizing measures for inclusion, evaluating user needs, and defining an overall structure for the Sustainable Communities Hot Report; select a site visit date; discuss the goals and schedule of the site visit; and identify data needs. The second call shall include the Contractor, TO COR and Census Team and shall focus on finalizing the schedule and logistics for the Census visit. The third call shall serve as a debrief following the site visit. The TO COR shall schedule these calls.

Phase I

Task 2: Develop a prototype version of the Sustainable Communities Hot Report (II.A.1, Qualitative Research, Quantitative Analysis, Modeling, and Database Management,

Pages 9-12)

Based on the findings, recommendations, design specifications, and data resources from Task 1, and utilizing their extensive scalable and maintainable software development skills, the Contractor shall develop a working prototype/"beta test" version of the Sustainable Communities Hot Report with the following features and functionality:

- It should allow the user to easily identify and select a geographic area of interest single municipality, county, or a metropolitan statistical area;
- After the user selects the geographic area of interest, the website should present a
 dynamic and interactive report that visualizes and explains key performance measures
 relevant to the six Partnership Livability Principles. Whenever possible, measures
 should be presented in a way that shows trends over time and/or space in order to
 enable the user to interpret progress towards meeting community goals;
- It should provide easily accessible explanatory text to assist the user with interpreting the meaning and significance of each measure;
- It should allow for report customization so users are able to select, measure and visualize a variety of socioeconomic and geospatial data.

As with all Hot Reports, the data shall be maintained and updated by the collecting agency, utilizing the existing functionality and protocols of the DataWeb. This dynamic report shall automatically pull the most recent data release so that the information presented shall continue to remain current. In developing the working prototype the contractor shall draw on their extensive background in sustainable community planning and performance measurement and consider a range of factors related to the intended use cases and intended users.

In order to most effectively support regional and community-based efforts, the Sustainable Communities Hot Report should focus on information that serves to both track trends related to sustainable community development as well as to identify specific locations at the regional, community and neighborhood scales where opportunities for making progress on one or more indicators exist. The design of the Sustainable Communities Hot Report for these different "use cases" should emphasize content and structure that is easy for a wide range of users — from technically oriented planning staff to public users with limited technical background but who are interested in sustainable community planning.

In particular, the front-end or user interface should, at a minimum, include easy-to-use functions that allow the user to select the following:

- *User* for selecting between regional user, county user, or community user.
- **Location** for selecting the study location from either a multi-tiered (state, county, block/zip code) pull-down list or from a GIS -based map interface.
- **Output** for selecting between either (a) tabular reports on baseline conditions and aggregate trends or graphical image displays with mapping/spatial illustration.

A draft working prototype of the Sustainable Communities Hot Report shall be delivered to the TO COR within 20 calendar days of submitting the final task 1 memo. The TO COR shall test review the draft working prototype of the Sustainable Communities Hot Report and provide comments to the contractor within 14 calendar days after posting/receipt of the draft working prototype of the Sustainable Communities Hot Report. The Contractor shall modify/revise the draft working prototype and submit to the TO COR a working prototype of the modified Sustainable Communities Hot Report within 14 calendar days of receiving EPA comments.

Phase I

Task 3: Guidance, technical support, and testing of the beta Sustainable Communities Hot Report (II B. Technical Assistance, Page 17)

As part of this task, the contractor shall develop materials for, and deliver, a webinar for an audience of 8 potential users, practitioners, decision-makers and other representatives from within the community/regional planning field. The webinar shall be designed to:

- Provide technical support on sustainable community indicators and measures;
- Demonstrate the functionality and capabilities of the beta Sustainable Communities Hot Report;
- Provide an opportunity for the audience to request guidance or offer any unsolicited initial suggestions or feedback on the effectiveness and usability of the tool.

The webinar also serve as the orientation session for the 30 day beta review phase. As part of this task, the Contractor shall prepare a draft agenda to be delivered to TO COR no less than 14 days prior to the webinar. The Contractor shall participate in one conference call with the TO COR prior to the webinar (approximately two hours in length). The purpose of the call shall be to identify a list of beta testers to include in the webinar and beta testing process and to review the schedule and logistics for the webinar and the review period. The TO COR shall schedule these calls. At the conclusion of the review period, the contractor shall conduct a final conference call with the beta review group and allow members of the user group to ask any questions or share their thoughts on the effectiveness usability of the tool.

Beta Test/Next Steps Memos and Product Review Report

As part of this task, the Contractor shall deliver individual Beta Test/Next Steps Memos (3-4 pages in length) for each of the 8 members of the testing group within 14 days of completing the final conference calls with the 8 members of the testing group. Each Beta Test /Next Step Memo shall include a brief summary of all feedback and lessons learned suggestions for additional data or functions, copies of all materials distributed and a set of options on how to address any sustainable community related issues raised during the testing phase. The Contractor shall also prepare a draft Product Review Report (6-8 pages), summarizing the Beta Test /Next Steps Memos and describing the additional recommended modifications to the draft Sustainable Communities Hot Report. The TO COR shall provide comments on the first drafts of the 8 Beta Test/Next Steps Memos and the Product Review Report within 14 calendar days. Upon receipt of the comments on the first drafts of the 8 Beta Test/Next Steps Memos and the Product Review Report, the Contractor shall deliver the final drafts of the 8 Test Report/Next Steps Memos and the Product Review Report.

Phase I

Task 4: Posting an Initial Live version of the Sustainable Communities Hot Report on the Partnership for Sustainable Communities website (II.A.1, Qualitative Research, Quantitative Analysis, Modeling, and Database Management, Pages 9-12)

Based on lessons learned from the Beta review stage, the contents of the Product Review Report, and feedback from the TO COR, the contractor shall produce and post on either the Partnership for Sustainable Communities website (http://www.sustainablecommunities.gov/) or the EPA website at http://www.epa.gov, a live version of the Sustainable Communities Hot Report within 20 calendar days after submitting the final drafts of the 8 Test Report/Next Steps Memos and the Product Review Report. As part of this task, the contractor shall also develop and post a Developer Resources Page that includes URLs to access other relevant data as directed by the TO COR. All datasets listed on the Developer Resources Page shall include descriptions of the actual data sources, the exact name of the originating Federal Program from which the data originated, limitations on their use, variance, and any other pertinent information. The TO COR shall provide the correct URL and formatting requirements for posting the Sustainable Communities Hot Report. The TO COR shall provide comments and identify any technical issue related to the live Sustainable Communities Hot Report within 30 calendar days of posting.

Phase II

Task 5: Posting of Final Version of the Sustainable Communities Hot Report

(II.A.1, Qualitative Research, Quantitative Analysis, Modeling, and Database Management, Pages 9-12)

During the 60 day live Troubleshooting Period after initial posting, the contractor monitor the operation and activity of the Sustainable Communities Hot Report on a biweekly basis and resolve any problems that should arise. A Final Report (2-3 pages) summarizing any corrective actions taken and recommendations for additional modifications shall be submitted to the TO COR within 14 days after the Live Troubleshooting Period has closed.

The TO COR shall review the Final Report and deliver comments and any additional modifications to the Sustainable Communities Hot Report and Developer Resources Page to the contractor within 14 calendar days after receipt of the report. The Contractor shall modify/revise the draft working prototype of the Sustainable Communities Hot Report and submit to the TO COR a working prototype of the modified Sustainable Communities Hot Report within 14 calendar days of receiving EPA comments. A Final Version of the Sustainable Communities Hot Report and Developer Resources Page shall be posted within thirty business days of receipt of the comments from the TO COR incorporating any technical or content-related modifications.

SCHEDULE FOR DELIVERABLES: (to be completed)

The contractor shall provide the following specific deliverables to the EPA TO COR:

	DELIVERABLE	FORM AND QUANTITY	SCHEDULE
Task 1:	Participation in Conference Calls	4, (estimated 2 hours per call)	Late August - September, 2011 Call 1 & 2 prior to Census visit; Call # 3 post Census visit
Task 1:	Participation in Census Visit	1 visit, 2 days in length	September, 2011
Task 1:	Memo	1 memo, 6-10 pages, MS Word	 September, 2011 First draft of memo within 14 calendar days after debrief call; Final memo, within 14 calendar days of receipt of EPA comments on initial draft.
Task 2:	Participate in Call	1 call, 2 hours in length	October, 2011
Task 1:	Working prototype of the Sustainable Communities Hot Report		 October, 2011 Draft working prototype delivered to the TOPO within 25 business days of submitting the final task 1 memo. TOPO shall provide comments to the contractor within 14 calendar days after posting/receipt of the draft working prototype of the Sustainable Communities Hot Report. Modifications to working prototype within 14 calendar days of receiving TOPO comments.
Task 3:	Participate in pre- webinar conference calls	1 call, each approximately two hours in length.	October, 2011
Task 3:	Develop materials for and undertake to deliver a webinar.		November, 2011 Contractor shall prepare a draft agenda 14 days prior to the webinar.
Task 3:	Review and testing period		20 business days
Task 3:	Next Steps Memos and Product Review Report	8 memos 3-4 pages 1 report, 6-12 pages, MS Word	November 2011
Task 4:	The Initial "Live" Sustainable Communities Hot Report on Federal website.		December 2011 Initial Live Final Sustainable Communities Hot Report within 30 calendar days of webinar.
Task 5:	Final Summary Memo and FINAL Live Sustainable Communities Hot Report on Federal website.		 December 2011 Final Summary Memo within 14 days after close Live Troubleshooting Period FINAL website posted within 60 calendar days of posting calendar days of webinar.

Appendix A - DataWeb and relevant performance measures

The following links provide information on the datasets that have the highest potential to be incorporated into the Sustainable Communities Hot Report with a fairly low level of effort and thus the initial focus of this particular task:

- Community Economic Development HotReport Measures by County http://lehd.did.census.gov/led/datatools/doc/CED%20measures.pdf
- LEHD Origin-Destination Employment Statistics Download http://lehd.did.census.gov/led/datatools/onthemap.php?name=DownloadOTMData
- LEHD Origin-Destination Employment Statistics Dataset Structure http://lehd.did.census.gov/led/onthemap/OnTheMapDataTechDoc5.0.pdf
- Geographic Data in OnTheMap http://lehd.did.census.gov/led/datatools/onthemap.php?name=GeographicData

Information on individual datasets

- LEHD's Quarterly Workforce Indicators (QWI), which links employer unemployment insurance filings and employee wage records to provide data on jobs created, separations, turnover, and average wages by industry, gender, and age of workers. The geography is limited to county and metro areas.
- The American Housing Survey (AHS), primarily the 5 year ACS, also the 1 year ACS http://www.census.gov/hhes/www/housing/ahs/ahs.html)
- The Decennial Census of Population and Housing http://www.census.gov/prod/www/abs/decennial/
- Business pattern data County Business Patterns (CBP), Metro Business Patterns (MBP),
 ZIP Code Business Patterns (ZBP) at http://www.census.gov/econ/cbp/
- Local Area Unemployment Statistics (LAUS) http://www.bls.gov/lau/home.htm
- Survey of Business Owners characteristics of businesses and business owners http://www.census.gov/econ/sbo/
- Occupational Employment Statistics http://www.bls.gov/oes/current/county-links.htm
- Census Transportation Planning Products (CTPP)
 http://www.fhwa.dot.gov/planning/census issues/ctpp/
- The Bureau of Labor Statistics Economy at a Glance data for metropolitan areas http://www.bls.gov/eag/
- Additional modeled data and or visualizations from LEHD's On the Map- dynamic webbased maps that show the relationship between where people live and where they work, by county, city and census tract and block.

List of measures that can be implemented with existing DataWeb-accessible data

	Commute mode share by year (SOV,	Line graph, one	1990 & 2000	Region, municipality,
,	carpool, transit, bike, etc.)	line per mode	Census; ACS	neighborhood
Transportation Choices	Median household transportation	Line graph	ACS	Region, municipality,
Cho	costs			neighborhood
) uc	Distance traveled to work (by work	Line graph, one	OnTheMap;	Region, municipality,
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ort		category		
nsp	% of population living in compact	Line graph,	Census; 5 yr	Region, municipality,
<u>ra</u>	neighborhoods		ACS	
	% of population living in mixed use	Line graph	Census; ACS;	Region, municipality,
	neighborhood		OnTheMap	
	Number of homes affordable to	Line graph	ACS	Region, municipality,
	moderate / low income households			neighborhood
ίţ	Percent of Households with Housing	Line graph	5yr ACS,	Region, municipality,
Housing Affordability	Costs Greater than 35% of Income			neighborhood
rda	Number of affordable homes within	Line chart	5 yr ACS;	Region, municipality
(ffo	½ mile of a major empl. center		OnTheMap;	
g ≽	Percent of low income households	Line graph		
JSir	within X mile of major employment			
НÕ	centers	Photo de la constantina della	F ACC	Destar and the Pr
	Education attainment (% High	Line chart	5 yr ACS;	Region, municipality
	school graduates, %Bachelor		OnTheMap;	
	degree, % graduate degree, etc.) % unemployed	Line graph (one	5 yr ACS	Region, municipality,
	// unemployed	per category)	5 yi ACS	neighborhood
	Poverty rate	Line graph	USA Counties	Region, county
	Share of children living below	Line graph	5 yr ACS	Region, municipality,
	poverty line	Line grupii	Decennial	neighborhood
10	Concentration of poverty	Line graph	5 yr ACS	Region, municipality,
ies	concentration of poverty	Line Brapii	3 71 7100	neighborhood
Ver	Minority segregation (dissimilarity	Line graph	5 yr ACS	Region, municipality,
ţiţi	index comparing a minority group to		- ,	
npe	majority racial/ethnic group)			
Son	Percentage of residents living in	Line graph (one	ACS	Region, municipality,
<u>.</u> 2	census tracts with high	line per minority		
шo	concentration of poverty / minority	group analyzed)		
Economic Competitiveness	segregation			
	Real median household income	Line graph	ACS	Region, municipality,
	Real per capita income	Line graph	ACS	Region, municipality,
				neighborhood
	Equitable economic development:	Line graph in	ACS	Region, municipality,
	Job growth/loss by wage level (high,	current year		neighborhood
	medium, low)	dollars		

AMENDMENT OF SOLICITATION/MODIF	ICATION OF C	ONTRACT	CONTRACT ID CODE	OF PAGES		
				1	2	
2. AMENDMENT/MODIFICATION NO.	3. EFFECTIVE	DATE	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT	NO. (If applicable)	
001	01/23/2	012				
6. ISSUED BY COL	DE HPOD		7. ADMINISTERED BY (If other than Item 6)	CODE HP	OD	
HPOD			HPOD			
US Environmental Protectio	n Agency		US Environmental Protectio	n Agency	7	
Headquarters Procurement O	perations		Headquarters Procurement O	peration	ns	
Ariel Rios Building			Ariel Rios Building			
1200 Pennsylvania Avenue,	NW	II	1200 Pennsylvania Avenue,	NM		
Washington DC 20460			Washington DC 20460			
8. NAME AND ADDRESS OF CONTRACTOR (No., s	treet, county, State and	I ZIP Code)	x) 9A. AMENDMENT OF SOLICITATION NO.			
CH2M HILL INC.						
Attn: NA			9B. DATED (SEE ITEM 11)			
9191 S JAMAICA STREET			05.57.125 (022.1.2.1.7.7)			
Englewood CO 80112						
Englewood Co ooliz		[:	10A. MODIFICATION OF CONTRACT/ORDER N EP-W-11-011	10.		
			0006			
			10B. DATED (SEE ITEM 13)			
00PF (h)(4)	LEACH ITY OO)-				
CODE (b)(4)	FACILITY COI	JE	11/09/2011			
	11. THIS ITI	EM ONLY APPLIES TO A	MENDMENTS OF SOLICITATIONS			
☐ The above numbered solicitation is amended as se	et forth in Item 14.	The hour and date specifie	d for receipt of Offers	ended, 🗌 is no	ot extended.	
Offers must acknowledge receipt of this amendme	nt prior to the hour a	and date specified in the s	olicitation or as amended, by one of the following met	thods: (a) By co	mpleting	
Items 8 and 15, and returning	copies of the amer	dment; (b) By acknowledg	ing receipt of this amendment on each copy of the of	fer submitted; o	or (c) By	
separate letter or telegram which includes a refere	nce to the solicitation	n and amendment numbe	rs. FAILURE OF YOUR ACKNOWLEDGEMENT TO	BE RECEIVED) AT	
			TE SPECIFIED MAY RESULT IN REJECTION OF Y		•	
virtue of this amendment you desire to change an to the solicitation and this amendment, and is rece			made by telegram or letter, provided each telegram o	or letter makes re	eference	
12. ACCOUNTING AND APPROPRIATION DATA (If		ring floar and date specif	cu.			
See Schedule	roquirouy					
	MODIFICATION C	E CONTRACTS/ORDERS	. IT MODIFIES THE CONTRACT/ORDER NO. AS DE	SCRIRED IN IT	FM 14	
CHECK ONE A. THIS CHANGE ORDER IS ISSUE	D PURSUANT TO:	(Specify authority) THE (CHANGES SET FORTH IN ITEM 14 ARE MADE IN T	THE CONTRACT	Т	
ORDER NO. IN ITEM 10A.		()	CHANGES SET FORTH IN ITEM 14 ARE MADE IN T			
B. THE ABOVE NUMBERED CONTI	RACT/ORDER IS M	ODIEIED TO REEL ECT T	HE ADMINISTRATIVE CHANGES (such as changes	in paving office	<u> </u>	
	RTH IN ITEM 14, PI	JRSUANT TO THE AUTH	HE ADMINISTRATIVE CHANGES (such as changes ORITY OF FAR 43.103(b).	payg cco	,	
X C. THIS SUPPLEMENTAL AGREEM	IENT IS ENTEDED	INTO PURSUANT TO AL	THORITY OF:			
O. THIS GOTT ELIMENTAL AGNEEN	ILITI IQ LITTERED	INTO FORGOANT TO AC	THOMAT OF .			
D. OTHER (Specify type of modifical	tion and authority)					
B. OTTER (Specify type of mounical	ion and admonly)					
E. IMPORTANT: Contractor X is not	is required	to sign this document and	return Copies to the issuin	g office.		
14. DESCRIPTION OF AMENDMENT/MODIFICATION	ON (Organized by L	ICF section headings, incl	uding solicitation/contract subject matter where feasi	ble.)		
DUNS Number: $(b)(4)$						
TOPO: Ted Cochin	•					
The purpose of this adminis	strative m	odification t	o Task Order #0006 under C	ontract		
					Tinongo	
EP-W-11-011 is to recapitu	late the p	reak-down bet	ween cost and ree pools ro	r EPA'S	rinance	
Center as follows:						
Cost: (b)(4)						
Fixed Fee: (b)(4)						
Cost Plus Fixed Fee: \$115,	388 20					
cose ilus linea ice. Vilo,	300.20					
Continued						
Except as provided herein, all terms and conditions of	of the document refe	erenced in Item 9A or 10A,	as heretofore changed, remains unchanged and in fe	ull force and effe	ect.	
15A. NAME AND TITLE OF SIGNER (Type or print)			16A. NAME AND TITLE OF CONTRACTING OFFI	CER (Type or p	rint)	
			Jami Rodgers			
			Jami Rodgers			
15B. CONTRACTOR/OFFEROR		15C. DATE SIGNED	16B. UNITED STATES OF AMERICA		16C. DATE SIGNED	
(Signature of person authorized to sign)			(Signature of Contracting Officer)			

CONTINUATION SHEET	REFERENCE NO. OF DOCUMENT BEING CONTINUED	PAGE	OF
CONTINUATION SHEET	EP-W-11-011/0006/001	2	2

A) (3) (C) (D) (3) (F) Payment:	EM NO.	SUPPLIES/SERVICES	QUANTITY		UNIT PRICE	AMOUNT	
RTP Finance Center US Environmental Protection Agency RTP-Finance Center Mail Drop D143-02 109 TW Alexander Drive Durham NC 27711	(A)	(B)	(C)	(D)	(E)	(F)	
RTP Finance Center US Environmental Protection Agency RTP-Finance Center Mail Drop D143-02 109 TW Alexander Drive Durham NC 27711							
US Environmental Protection Agency RTP-Finance Center Mail Drop D143-02 109 TW Alexander Drive Durham NC 27711							
RTP-Finance Center Mail Drop D143-02 109 TW Alexander Drive Durham NC 27711							
Mail Drop D143-02 109 TW Alexander Drive Durham NC 27711							
109 TW Alexander Drive Durham NC 27711							
Durham NC 27711							
Period of Performance: 11/09/2011 to 02/20/2012							
		Period of Performance: 11/09/2011 to 02/20/2012					

AMENDMENT OF SOLICITATION/M	ODIFICATION OF	CONTRACT	1. CONTRACT ID CODE	PAGE	OF PAGES
2. AMENDMENT/MODIFICATION NO.	3. EFFECT	IVE DATE	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT	NO. (If applicable)
002	04/04/	2012			
6. ISSUED BY	CODE HPOD	2012	7. ADMINISTERED BY (If other than Item 6)	CODE HP	·OD
HPOD US Environmental Protect Headquarters Procurement Ariel Rios Building 1200 Pennsylvania Avenue Washington DC 20460	tion Agency t Operation e, NW	S	HPOD US Environmental Protection Headquarters Procurement of Ariel Rios Building 1200 Pennsylvania Avenue, Washington DC 20460	on Agenc Operatio	У
8. NAME AND ADDRESS OF CONTRACTOR	No., street, county, State	and ZIP Code)	x) 9A. AMENDMENT OF SOLICITATION NO.		
CH2M HILL INC. Attn: NA 9191 S JAMAICA STREET Englewood CO 80112			9B. DATED (SEE ITEM 11) 10A. MODIFICATION OF CONTRACT/ORDER EP-W-11-011 0006 10B. DATED (SEE ITEM 13)	NO.	
CODE (b)(4)	FACILITY (CODE	11/09/2011		
	11. THIS	ITEM ONLY APPLIES TO A	MENDMENTS OF SOLICITATIONS		
THE PLACE DESIGNATED FOR THE RECE virtue of this amendment you desire to chang to the solicitation and this amendment, and is 12. ACCOUNTING AND APPROPRIATION DA See Schedule 13. THIS ITEM ONLY APPLI	EIPT OF OFFERS PR the an offer already sub- the received prior to the TA (If required) ES TO MODIFICATIO	OR TO THE HOUR AND DA mitted, such change may be opening hour and date specifing hour and date specifing hour and date specific hours of the contracts of the contract of the contracts of the contract of	. IT MODIFIES THE CONTRACT/ORDER NO. AS D	YOUR OFFER. or letter makes	If by reference
	ONTRACT/ORDER IS T FORTH IN ITEM 14	S MODIFIED TO REFLECT T , PURSUANT TO THE AUTH	CHANGES SET FORTH IN ITEM 14 ARE MADE IN HE ADMINISTRATIVE CHANGES (such as change ORITY OF FAR 43.103(b). THORITY OF:		
D. OTHER (Specify type of mo	dification and authorit	<i>(</i>)			
E. IMPORTANT: Contractor X	is not, 🗌 is requir	ed to sign this document and	return Copies to the issui	ing office.	
DUNS Number: (b)(4) TOPO: Ted Cochin			uding solicitation/contract subject matter where fea:		
extend the period of per	formance e	nd date through	006 under Contract EP-W-1 January 26, 2013 to coin alue of this order remain	cide wit	h the
LIST OF CHANGES: Reason for Modification: Period Of Performance Er Continued	nd Date chai	nged from 20-FE		full force and of	foct.
15A. NAME AND TITLE OF SIGNER (Type or)		olorenced in Relii an Or TON.	16A. NAME AND TITLE OF CONTRACTING OFF Jami Rodgers		
15B. CONTRACTOR/OFFEROR		15C. DATE SIGNED	16B. UNITED STATES OF AMERICA		16C. DATE SIGNED
(Signature of person authorized to sig	n)		(Signature of Contracting Officer)		

NSN 7540-01-152-8070 Previous edition unusable STANDARD FORM 30 (REV. 10-83) Prescribed by GSA FAR (48 CFR) 53.243

CONTINUATION SHEET	REFERENCE NO. OF DOCUMENT BEING CONTINUED	PAGE (OF
CONTINUATION SHEET	EP-W-11-011/0006/002	2	2

EM NO.	SUPPLIES/SERVICES	QUANTITY			AMOUNT	
(A)	(B)	(C)	(D)	(E)	(F)	
	Payment:					
	RTP Finance Center					
	US Environmental Protection Agency					
	RTP-Finance Center					
	Mail Drop D143-02					
	109 TW Alexander Drive					
	Durham NC 27711					
	Period of Performance: 11/09/2011 to 01/26/2013					
	Period of Performance: 11/09/2011 to 01/26/2013					
			i			

AMENDM	ENT OF SOLICITATION/MODIF	FICATION OF C	ONTRACT	1. CONTRACT ID CODE	PAGE 1	OF PAGES			
2. AMENDMI	ENT/MODIFICATION NO.	3. EFFECTIVE	DATE 4	. REQUISITION/PURCHASE REQ. NO.		NO. (If applicable)			
003		05/30/2	012 F	R-OA-11-00403					
6. ISSUED B	Y COL			7. ADMINISTERED BY (If other than Item 6)	CODE HE	OD			
HPOD US Environmental Protection Agency Headquarters Procurement Operations Ariel Rios Building 1200 Pennsylvania Avenue, NW Washington DC 20460 8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code)				HPOD US Environmental Protection Agency Headquarters Procurement Operations Ariel Rios Building 1200 Pennsylvania Avenue, NW Washington DC 20460					
011014 III	II ING		(X	V					
CH2M HI Attn: N	LL INC.			9B. DATED (SEE ITEM 11)					
	JAMAICA STREET								
	od CO 80112		>	10A. MODIFICATION OF CONTRACT/ORDE EP-W-11-011 0006 10B. DATED (SEE ITEM 13)	R NO.				
CODE (b	0)(4)	FACILITY COI	DE	11/09/2011					
		11. THIS ITE	EM ONLY APPLIES TO AM	ENDMENTS OF SOLICITATIONS					
separate le THE PLAC virtue of th to the solic	E DESIGNATED FOR THE RECEIPT (is amendment you desire to change an itation and this amendment, and is rece ITING AND APPROPRIATION DATA (II nedule	nce to the solicitation DF OFFERS PRIOR Offer already submit ived prior to the ope Frequired)	on and amendment number R TO THE HOUR AND DAT ted, such change may be r nning hour and date specific Net	Increase:	TO BE RECEIVE F YOUR OFFER. Im or letter makes \$4,413.2	DAT If by reference			
	13. THIS ITEM ONLY APPLIES TO	O MODIFICATION C	F CONTRACTS/ORDERS.	IT MODIFIES THE CONTRACT/ORDER NO. AS	DESCRIBED IN I	TEM 14.			
CHECK ONE				HANGES SET FORTH IN ITEM 14 ARE MADE					
	appropriation date, etc.) SET FOI C. THIS SUPPLEMENTAL AGREEM			HE ADMINISTRATIVE CHANGES (such as chan DRITY OF FAR 43.103(b). THORITY OF:	ges in paying οπια	9,			
	D. OTHER (Specify type of modificat	tion and authority)							
X	Clause I.3 Orderin	g (FAR 52.	216-18) (OCT	1995)					
E. IMPORTA	NT: Contractor X is not	, is required t	to sign this document and r	eturn 0 copies to the iss	suing office.				
DUNS Nu TOPO: T	mber: (b)(4) 'ed Cochin			ding solicitation/contract subject matter where fe		to			
approve	=	roposal da	ted April 11,	2012 and obligate addit					
LIST OF	CHANGES:								
Reason	for Modification: Ac	dditional	Work						
Total A	mount for this Modi:	fication:	\$4,413.21						
Continu	led								
		of the document refe	erenced in Item 9A or 10A,	as heretofore changed, remains unchanged and					
IDA. NAME	AND TITLE OF SIGNER (Type or print)			16A. NAME AND TITLE OF CONTRACTING O	FFICER (Type or	print)			
				Jami Rodgers					
15B. CONTR	ACTOR/OFFEROR		15C. DATE SIGNED	16B. UNITED STATES OF AMERICA		16C. DATE SIGNED			
	(Signature of person authorized to sign)			(Signature of Contracting Officer)					

CONTINUATION SHEET	REFERENCE NO. OF DOCUMENT BEING CONTINUED	PAGE	OF
CONTINUATION SHEET	EP-W-11-011/0006/003	2	2

NO.	SUPPLIES/SERVICES	QUANTITY		UNIT PRICE	AMOUNT
7)	(B)	(C)	(D)	(E)	(F)
	New Total Amount for this Version: \$119,801.41		Н		
	New Total Amount for this Award: \$119,801.41				
	Obligated Amount for this Modification: \$4,413.21				
	New Total Obligated Amount for this Award:				
	\$119,801.41				
	CHANGES FOR LINE ITEM NUMBER: 1				
	Total Amount changed from \$115,388.20 to				
	\$119,801.41				
	Obligated Amount for this modification: \$4,413.21				
	NEW ACCOUNTING CODE ADDED:				
	Account code:				
	11-12-B-11WC-402MA4B-2505-1111W1C099-002				
	Beginning Fiscal Year 11				
	Ending Fiscal Year 12				
	Fund (Appropriation) B				
	Budget Organization 11WC				
	Amount: \$4,413.21				
	Cost/Fee Funded Levels and Ceilings:				
	Cost: (b)(4) THIS ACTION) =				
	(b)(4)				
	Fixed Fee: (b)(4) (THIS ACTION) +				
	(b)(4)				
	Cost Plus Fixed Fee: (b)(4)				
	(THIS ACTION) = \$119,801.41				
	Payment:				
	RTP Finance Center				
	US Environmental Protection Agency				
	RTP-Finance Center (D143-02)				
	109 TW Alexander Drive				
	Durham NC 27711				
	FOB: Destination				
	Period of Performance: 11/09/2011 to 01/26/2013				
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AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT				1. CONTRACT ID CODE	PAG	PAGE OF PAGES		
					_ 1			
2. AMENDMENT/MODIFICATION NO.	3. EFFECTIVE	DATE	4. REQ	UISITION/PURCHASE REQ. NO.	5. PROJEC	CT NO. (If applicable)		
004	See Blo	ck 16C						
6. ISSUED BY COE	HPOD		7. ADN	INISTERED BY (If other than Item 6)	CODE H	POD		
HPOD			нрог)				
US Environmental Protection	n Agency		US E	Invironmental Protection	a Ageno	СУ		
Headquarters Procurement Op	perations		Неас	dquarters Procurement Op	perati	ons		
Ariel Rios Building			Arie	el Rios Building				
1200 Pennsylvania Avenue, 1	1M) Pennsylvania Avenue, I	WK			
Washington DC 20460				nington DC 20460				
8. NAME AND ADDRESS OF CONTRACTOR (No., st	reet, county, State and	d ZIP Code)	(x) 9A.	AMENDMENT OF SOLICITATION NO.				
CH2M HILL INC.		Ī						
Attn: NA			9B.	DATED (SEE ITEM 11)				
9191 S JAMAICA STREET				J. (122 (122 2 1.)				
Englewood CO 80112								
Englewood Co ooliz		[:	X 10A	. MODIFICATION OF CONTRACT/ORDER N $-W-11-011$	Ο.			
				-W-11-011				
				3. DATED (SEE ITEM 13)				
00PF (4-)(4)	LEADILITY OO	DE						
CODE (b)(4)	FACILITY CO	JE	1	1/09/2011				
	11. THIS IT	EM ONLY APPLIES TO A	MENDM	ENTS OF SOLICITATIONS				
$\hfill \square$ The above numbered solicitation is amended as se	t forth in Item 14.	The hour and date specifie	ed for re	ceipt of Offersis exter	nded, 🗌 is	not extended.		
Offers must acknowledge receipt of this amendment	nt prior to the hour	and date specified in the s	solicitatio	on or as amended, by one of the following meth	nods: (a) By	completing		
Items 8 and 15, and returning	copies of the amer	dment; (b) By acknowledg	ging rec	eipt of this amendment on each copy of the off	er submitted	; or (c) By		
separate letter or telegram which includes a refere	nce to the solicitation	n and amendment numbe	ers. FAI	LURE OF YOUR ACKNOWLEDGEMENT TO	BE RECEIV	ED AT		
THE PLACE DESIGNATED FOR THE RECEIPT OF						•		
virtue of this amendment you desire to change and				y telegram or letter, provided each telegram or	r letter make	s reference		
to the solicitation and this amendment, and is recei		ening nour and date specif	tiea.					
12. ACCOUNTING AND APPROPRIATION DATA (If See Schedule	requirea)							
	MODIFICATION	NE CONTRACTO/ORDERO	2 IT MAC	DDIFIES THE CONTRACT/ORDER NO. AS DE	CCDIDED IN	ITEM 44		
13. THIS ITEM ONLY APPLIES TO	MODIFICATION	OF CONTRACTS/ORDERS	5. II IVIC	DDIFIES THE CONTRACT/ORDER NO. AS DE	SCRIBED IN	11 EW 14.		
CHECK ONE A THIS CHANGE ORDER IS ISSUE	D PURSUANT TO	(Specify authority) THE (CHANG	ES SET FORTH IN ITEM 14 ARE MADE IN TI	HE CONTRA	ACT		
ORDER NO. IN ITEM 10A.		(opcony dualonsy) III-	0	ES SET FORTH IN ITEM 14 ARE MADE IN TI	••			
B THE ABOVE NUMBERED CONTE	PACT/OPDED IS N	IODIEIED TO BEEL ECT T	THE AD	MINISTRATIVE CHANGES (such as changes	in navina ofi	ice.		
	RTH IN ITEM 14, P	URSUANT TO THE AUTH	HORITY	MINISTRATIVE CHANGES (such as changes OF FAR 43.103(b).	in paying on	,		
X C. THIS SUPPLEMENTAL AGREEM	ENT IS ENTERED	INTO DUDCHANT TO AL	ITHODI	TV OF.				
C. THIS SOFF ELIMENTAL AGREEM	LIVI IS LIVILINED	INTO FORGOANT TO AC	JIIIOKI	11 01.				
D. OTUED (Conseille to the conseille set	and and and and							
D. OTHER (Specify type of modificate	on and authority)							
E. IMPORTANT: Contractor X is not	is required	to sign this document and	return	O copies to the issuing	office.			
14. DESCRIPTION OF AMENDMENT/MODIFICATION	N (Organized by U	ICF section headings, incl	luding s	olicitation/contract subject matter where feasib	ole.)			
DUNS Number: (b)(4)								
TOPO: Ted Cochin								
The purpose of this adminis	strative m	odification t	-0 Та	ask Order #0006 under Co	ontrac	÷		
${\sf EP-W-11-011}$ is to shift fur				from fee to cost.		evisea		
break-down between cost and	l fee pool	s for EPAs Fi	inand	ce Center is as follows	:			
(b)(4)								
Cost: (b)(4)								
Fee: (b)(4)								
Cost Plus Fixed Fee: \$119,8	RO1 //1							
cost flus fixed fee. VII),	,01.41							
	_							
Delivery Location Code: HPC)D							
Continued								
Except as provided herein, all terms and conditions of	f the document refe	erenced in Item 9A or 10A	, as her	etofore changed, remains unchanged and in fu	II force and	effect.		
15A. NAME AND TITLE OF SIGNER (Type or print)			16A. N	NAME AND TITLE OF CONTRACTING OFFICE	CER (Type o	r print)		
			Va+	hrun Barton				
				hryn Barton				
15B. CONTRACTOR/OFFEROR		15C. DATE SIGNED	16B. U	JNITED STATES OF AMERICA		16C. DATE SIGNED		
(Signature of person authorized to sign)				(Signature of Contracting Officer)				

CONTINUATION SHEET	REFERENCE NO. OF DOCUMENT BEING CONTINUED			
CONTINUATION SHEET	EP-W-11-011/0006/004	2	2	

EM NO.	SUPPLIES/SERVICES	QUANTITY			AMOUNT
(A)	(B)	(C)	(D)	(E)	(F)
	HPOD	+			
	US Environmental Protection Agency				
	Ariel Rios Building				
	1200 Pennsylvania Avenue, N. W.				
	Mail Code: 3803R				
	Washington DC 20460 USA				
	Payment:				
	RTP Finance Center				
	US Environmental Protection Agency				
	RTP-Finance Center (D143-02)				
	109 TW Alexander Drive				
	Durham NC 27711				
	FOB: Destination				
	Period of Performance: 11/09/2011 to 01/26/2013				
	1				